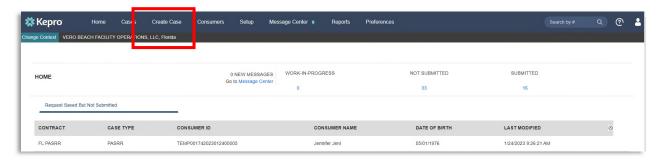
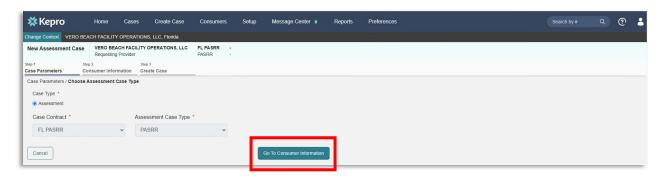


Updated steps to be used when creating a new case:

Step 1: Log in and Select Create Case.



Step 2: Confirm contract and case type information is correct then select Go to Consumer Information.



Step 3: At a minimum, enter consumer's full last name and date of birth and then select Search.



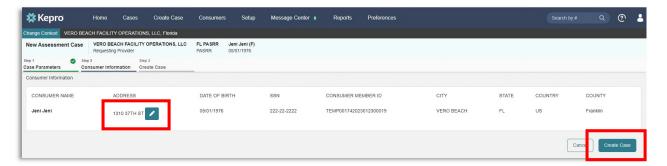
Step 4: If you see your consumer, select *Choose* on the consumer's row under the Action column. Then follow steps 4a through 4c, starting on page 3. If consumer is not found, select *Add temporary consumer* and skip to step 5, starting on page 4.



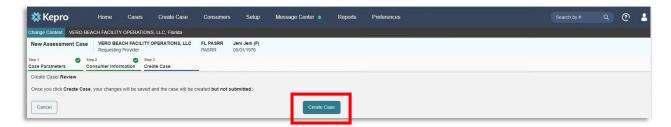
Visit the KEPRO Provider Portal (Atrezzo) login page: https://portal.kepro.com/. Log in with your work email address and password. Never share emails or passwords!



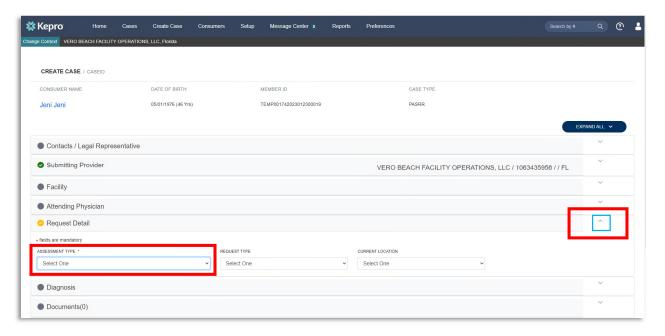
Step 4a: If you found and chose an existing consumer, review the current location/mailing address and ensure accuracy. If address is no longer accurate, edit by clicking on the pen icon, update the address, and save. Then, select *Create Case*. This confirms the consumer information.



Step 4b: Select Create Case.

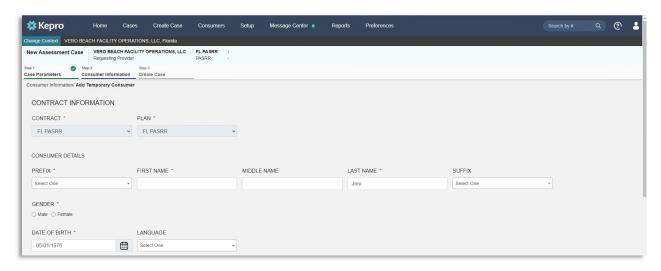


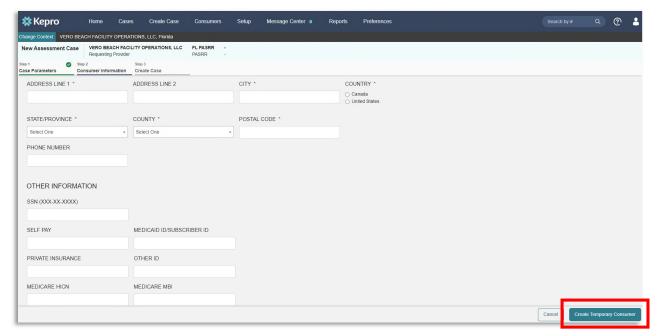
Step 4c: No other steps have changed. As before, expand the **Request Detail** row to select the **Assessment Type** for the case and complete the remaining steps to submit the case.



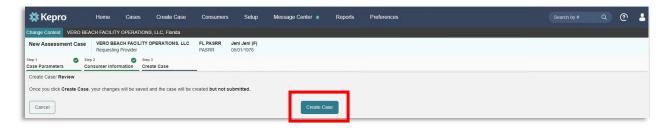


Step 5: If you chose **Add Temporary Consumer**, enter required demographic information including a valid SSN, Medicaid ID and/or Medicare MBI, select *Create Temporary Consumer*.





Step 5a: Select *Create Case*.





Step 5b: No other steps have changed. As before, expand the **Request Detail** row to select the **Assessment Type** for the case and complete the remaining steps to submit the case.

